

SOJO INFOTEL PRIVATE LIMITED

CIN: U74999DL2016PTC302026

Regd. Off.: M-11, Mezanine Floor, Balrama House Commercial Complex, Karampura, New Delhi – 110015
E- mail: info.sojoinfotel@gmail.com; **Contact No.** 7428193046

Date: 10th August 2023

To,
The Manager,
Department of Corporate Services,
Bombay Stock Exchange, Floor 25,
P J Towers, Dalal Street,
Mumbai - 400 001

Scrip Code: 973114

ISIN: INE0GS807011

Dear Sir,

Sub: Outcome of Board Meeting-Intimation under SEBI (Listing Obligations and Disclosure Requirement) Regulations, 2015

Pursuant to Regulation 52 read with Part B of Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, it is hereby informed that the Board of Directors at their meeting held today i.e. 10th August, 2023, have, inter-alia considered and approved the Standalone un-audited financial results for the quarter ended 30th June 2023.

The results along with the copy of the Limited Review Report duly signed by the auditors of the Company are enclosed.

The Board Meeting commenced at 5: 00 P. M. and concluded at 08: 10 P. M.

Kindly take the above information on records.

Thanking you,

For Sojo Infotel Private Limited

(Hari Om Rai)
Director
DIN: 01191443

CC:
Axis Trustee Services Limited
The Ruby, 2nd Floor, SW,
29, Senapati Bapat Marg, Dadar West, Mumbai- 400 028

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P J Towers, Dalal Street,
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Ref.: Scrip Code: 973114
ISIN: INE0GS807011

Sub: Submission of Un-Audited Financial Results for the quarter ended 30th June 2023

Dear Sir/Madam,

Pursuant to Regulations 51(2) and 52 read with Part B of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) ("Listing Regulations"), we wish to inform that the Board of Directors of Sojo Infotel Private Limited ("the Company") at its Meeting held today, i.e., 10th August, 2023, has, inter-alia considered and approved the Standalone Unaudited Financial Results for the quarter ended 30th June 2023 along with Limited Review Report thereon. In this regard, please find enclosed the following:

1. Standalone Un-Audited Financial Results for the quarter ended 30th June 2023 and the Limited Review Report thereon received from M/s. Garg Kakkar & Co., Chartered Accountants (FRN: 025712C), the Statutory Auditors of the Company; and
2. Disclosures in terms of Regulation 54 of the Listing Regulations.

In compliance with Regulation 54(2) and 54(3) of the Listing Regulations, we wish to inform that all the Listed Secured Non- Convertible Debentures issued by the Company and outstanding as on 30th June 2023 are fully secured. A security cover certificate in the prescribed format vide SEBI circular SEBI/HO/MIRSD/MIRSD_CRADT/CIR/P/2022/67 dated May 19, 2022 in terms of regulation 54 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 is enclosed herewith as an Annexure

Further, in compliance with Regulation 52(7) of the Listing Regulations, we wish to inform that the proceeds of Non-Convertible Debt Securities issued by the Company in the Financial Year 2020-2021 were fully utilized for the purpose/objects for which the proceeds were raised.

Further, in compliance with Regulation 52(8) of the Listing Regulations, we are arranging to publish the aforesaid financial results in the newspaper within 2 working days of conclusion of this Board Meeting.

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We request you to take the same on record.

(Hari Om Rai)

Director

DIN No. 01191443

Address: F2/2 Second Floor Vasant
Vihar, Delhi-110057

CC:

Axis Trustee Services

LimitedThe Ruby, 2nd Floor,

SW,

29, Senapati Bapat Marg, Dadar West, Mumbai- 400 028



Review report to the Members of M/s SOJO INFOTEL PRIVATE LIMITED

We have reviewed the accompanying statement of unaudited financial results of M/S SOJO INFOTEL PRIVATE LIMITED (the Company") for the quarter ended 30" June, 2023 and year to date results for the period 01" April 2023 to 30" June, 2023

This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410- "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard/requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express in audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement

Our conclusion is not modified in respect of this matter.

FOR GARG KAKKAR & CO
Chartered Accountants
ERN: 025712C

GAURAV KAKKAR (FCA)
(Partner)

Membership No. :- 518986

Place: Noida

Date: 10th August 2023

UDIN: 23518986BGZA0U4718

SOJO INFOTEL PRIVATE LIMITED

CIN: U74999DL2016PTC302026; E- mail: sojoinfotel@gmail.com

Regd. Office Address: M-11, Mezzanine Floor, Balrama House Commercial Complex, Karampura, New Delhi 110015

Statement of unaudited standalone financial results for the quarter ended June 30, 2023

(All amount in Indian Rupees in thousands unless otherwise stated)

S. No.	Particulars	Quarter Ended			Year Ended	
		June 30, 2023	June 30, 2022	March 31, 2023	March 31, 2023	March 31, 2022
		Unaudited	Unaudited	Unaudited	Audited	Audited
1	Income From Operations					
a)	Net Sales/ Income from Operations	-	-	9,529.62	9,529.62	19,203.08
	Total Income from Operations	-	-	9,529.62	9,529.62	19,203.08
2	Expenses					
a)	Purchase of stock in trade held for sale	-	-	9,482.20	9,482.20	2,209,779.44
b)	Changes in Inventories of Securities held for sale	-	-	-	-	(2,209,779.44)
c)	Employee Benefit Expenses	45.00	45.00	45.00	232.50	-
d)	Other Expenses	306.93	1,708.12	46.85	1,936.26	10,440.14
	Total Expenses	351.93	1,753.12	9,574.06	11,650.96	10,440.14
3	Profit / (Loss) from operations before other income, finance costs and exceptional items	(351.93)	(1,753.12)	(44.43)	(2,121.34)	8,762.94
4	Other Income	2,422.94	1,914.65	2,210.52	8,268.90	9,251.26
5	Profit / (Loss) from ordinary activities before finance costs and exceptional items	2,071.00	161.52	2,166.09	6,147.56	18,014.20
6	Finance Costs	74,650.46	92,974.48	73,327.30	328,221.75	355,701.10
7	Profit / (Loss) from ordinary activities after finance costs but before exceptional items	(72,579.45)	(92,812.96)	(71,161.21)	(322,074.19)	(337,686.90)
8	Exceptional Items	-	-	-	-	-
9	Profit / (Loss) from ordinary activities before tax	(72,579.45)	(92,812.96)	(71,161.21)	(322,074.19)	(337,686.90)
10	Tax Expenses	(18,266.80)	(23,359.17)	(17,909.86)	(81,059.63)	(84,947.83)
11	Profit / (Loss) from ordinary activities after tax	(54,312.66)	(69,453.79)	(53,251.36)	(241,014.56)	(252,739.07)
12	Extra Ordinary Items (Net of tax expenses)	-	-	-	-	-
13	Net Profit / (Loss) for the period	(54,312.66)	(69,453.79)	(53,251.36)	(241,014.56)	(252,739.07)
14	Share of Profit / (loss) of associates	-	-	-	-	-
15	Minority Interest	-	-	-	-	-
16	Net Profit / (Loss) activities after taxes, minority interest and share of profit / (loss) of associates	(54,312.66)	(69,453.79)	(53,251.36)	(241,014.56)	(252,739.07)
17	Paid up Share Capital (Face value of Rs. 10/- each)	100.00	100.00	100.00	100.00	100.00
18	EPS (Before Extraordinary Items)					
	Basic (in rupees)	(5,431.27)	(6,945.38)	(5,325.14)	(24,101.46)	(25,273.91)
	Diluted (in rupees)	(5,431.27)	(6,945.38)	(5,325.14)	(24,101.46)	(25,273.91)
	EPS (After Extraordinary Items)					
	Basic (in rupees)	(5,431.27)	(6,945.38)	(5,325.14)	(24,101.46)	(25,273.91)
	Diluted (in rupees)	(5,431.27)	(6,945.38)	(5,325.14)	(24,101.46)	(25,273.91)
19	Ratios :-					
	Current Ratio	0.77	8.55	0.78	0.78	13.81
	Debt- Equity Ratio	NA	NA	NA	NA	NA
	Debt Service Coverage Ratio	0.01	0.25	0.01	0.04	0.29
	Return on Equity	NA	NA	NA	NA	NA
	Inventory Turnover Ratio	0.00	0.00	0.00	0.00	0.01
	Trade receivable Turnover Ratio	NA	NA	NA	NA	NA
	Trade payable Turnover Ratio	NA	NA	NA	NA	NA
	Net Capital Turnover ratio	-	-	0.01	0.01	0.01
	Net Profit Ratio	NA	NA	-558.80%	-2529.11%	-1316.14%
	Interest service coverage ratio	0.03	0.00	0.03	0.02	0.05
	Return on Capital employed	NA	NA	NA	NA	NA
	Outstanding redeemable preference shares (quantity and value);	NA	NA	NA	NA	NA
	Capital redemption reserve/debenture redemption reserve;	NA	NA	NA	NA	NA
	Long term debt to working capital (no of times);	NA	1.20	NA	NA	1.15
	Bad debts to Account receivable ratio;	NA	NA	NA	NA	NA
	Total debts to total assets	1.00	1.08	1.01	1.01	1.03
	Operating margin percent	NA	NA	-0.47%	-22.26%	45.63%
	Current Liability Ratio	1.00	0.10	1.00	1.00	0.06
	Net worth	(551,465.11)	(325,591.69)	(497,152.45)	(497,152.45)	(256,137.89)
	Return on Investment	0.08%	0.01%	0.08%	0.24%	0.70%

Note: Comparative period figures have been reclassified/regrouped, wherever considered necessary to make them comparable with those for the current period figures.

For and on behalf of the Board of Directors of
Sojo Infotel Private Limited
CIN :- U74999DL2016PTC302026

Hari Om Rai
Director
DIN : 01191443



Date: 10th Aug 2023

Sojo Infotel Private Limited

Corporate Identity Number (CIN): U74999DL2016PTC302026

Registered Office: M-11, Mezzanine Floor, Balrama House Commercial Complex, Karampura, New Delhi 110015

Statement of Unaudited financial results for the Quarter ended June 30, 2023

Notes:

1. The above unaudited financial results of Sojo Infotel Private Limited ('the Company') for the quarter ended June 30, 2023 have been reviewed and taken on record at the meeting of the Board of Directors of the Company held on Aug 10, 2023. The statutory auditors of the company have carried out review of the above unaudited financial results of the Company for the quarter ended June 30, 2023.
2. The financial results of the Company have been prepared in accordance with the Indian Accounting Standards ("IndAS") notified under section 133 of the Companies Act, 2013 read together with Rule 3 of Companies (Indian Accounting Standards Rules, 2015), as amended from time to time and in terms of regulations 52 of the Securities Exchange Board of India Listing Obligations and Disclosure Requirements Regulations, 2015 as amended ("Listing Regulations")
3. Explanation to financial ratios:
 - a) Current ratio = total current assets / total current liabilities.
 - b) Debt equity ratio = as shareholder equity is negative, hence debt equity ratio cannot be computed
 - c) Debt service coverage ratio (DSCR) = net profit after tax + non-cash operating Expense + Interest +/- adjustment of (profit)/loss on sale of fixed assets / (finance cost + principal repayment).
 - d) Return on equity % = as shareholder equity is negative, hence return on equity ratio cannot be computed.
 - e) Inventory turnover ratio = sales / average of opening and closing inventory.
 - f) Trade receivable turnover ratio = as there is no trade receivable, hence trade receivable turnover ratio is not applicable.
 - g) Trade payable turnover ratio = as there is no trade payable, hence trade payable turnover ratio is not applicable.
 - h) Net capital turnover ratio = revenue from operations / average of opening and closing net working capital.
 - i) Net profit margin % = profit for the year/ revenue from operations.
 - j) Return on capital employed % = as shareholders equity is negative, hence return on capital employed cannot be computed.
 - k) Return on investment % = profit or loss before finance cost and tax expense / average of opening and closing of total assets.
 - l) Interest service coverage ratio = profit or loss before finance cost and tax expense / finance cost.
 - m) Long term debt to working capital = long term debt/ (current assets - current liabilities)
 - n) Bad debts to account receivable ratio = as there is no trade receivables, bad debt to account receivable ratio cannot be computed
 - o) Current liability ratio = current liabilities / total liabilities



- p) $\text{Total debts to total assets} = \text{total debt} / \text{total assets}$
- q) $\text{Operating margin percent} = \text{profit or loss before finance cost and tax expense} / \text{net sales}$.
- r) Outstanding redemption reserve = not Applicable as the Company have not issued redeemable preference shares
- s) Capital Redemption Reserve / Debenture Redemption Reserve = not applicable
4. Sojo Infotel Private Limited is a private company domiciled in India and has primarily engaged in the business of manufacturing, trading and distribution of all type of electronics, telecommunication, information technology and software etc and has also been engaged in acquisition, investment, holding, selling, buying and otherwise dealing in the shares, debentures and other securities.



For and on behalf of the Board of Directors of
Sojo Infotel Private Limited
CIN:- U74999DL2016PTC302026



Hari Om Rai
Director



To,
The Board of Directors
Sojo Infotel Private Limited
M-11, Mezanine Floor,
Balrama House Commercial Complex, Karampura,
New Delhi 110015

Statutory Auditor's certificate on the "Statement showing Asset Cover Ratio as at 30 June 2023 in relation to Non-convertible Debentures of Rs. 200 crores ("Non-Convertible Debentures" / "Debentures") issued by Sojo Infotel Private Limited" ("Statement")

1. This certificate is issued in accordance with the terms of our engagement letter dated **June 03, 2023**.
2. We have been requested by the Management of **Sojo Infotel Private Limited** ("the Company") to state whether the unaudited financial and other information in the attached Statement are in agreement with the unaudited books of account, records and documents maintained by the Company. The certificate is required to be submitted to debenture trustees and to the stock exchange(s) pursuant to Regulation 56(1)(d) and 54(3), respectively of Securities Exchange Board of India (listing obligations and disclosure requirements) Regulation, 2015 as amended from time to time ("the Regulation").

Management's Responsibility

3. The preparation of the Statement from the unaudited books of account and other relevant records and documents, and compliance with covenants as per the debenture trust deed and with relevant regulations issued by Securities Exchange Board of India, in respect of the debentures, are the responsibilities of the Management of the Company. This responsibility includes preparation and maintenance of the books of account and the records of the Company, and the design, implementation and maintenance of internal control relevant to the preparation and presentation of the Statement and applying an appropriate basis of preparation; and making estimates that are reasonable in the circumstances.
4. The Management of the Company is also responsible for the adherence with the Regulation, including, amongst others, ensuring compliance with all the covenants as per Debenture Trust Deed, in respect of the Debentures.

Auditor's Responsibility

5. Pursuant to the requirements of the Regulation, our responsibility is to provide a reasonable assurance as to whether the particulars contained in the Statement are in agreement with the unaudited books of account and other relevant records and documents maintained by the Company. Accordingly, our scope of work did not include verification of compliance by the Company with all the applicable terms of the Offer Document/Information Memorandum, Debenture Trust Deed and guidelines of the Regulation.
6. We conducted our examination of the Statement in accordance with the Guidance Note on Reports or Certificates for Special Purposes issued by the Institute of Chartered Accountants of India (ICAI). The Guidance Note requires that we comply with the ethical requirements of the Code of Ethics issued by the ICAI.
7. We have complied with the relevant applicable requirements of the Standard on Quality Control ("SQC")-1, Quality Control for Firms that perform Audits and Reviews of Historical Financial Information, and Other Assurance and Related Services Engagements.



Conclusion

8. On the basis of aforementioned procedures and according to the information and explanations furnished to us by the Management of the Company, we certify that the unaudited financial and other information contained in the Statement as annexed, read with the notes thereon, are in agreement with the unaudited books of account and relevant records and documents of the Company.

Restriction on Use and Distribution

9. This Certificate is addressed to and provided to the Board of Directors of the Company solely for the purpose of submission to Debenture Trustee and/or intimation to stock exchange as mentioned above and should not be used for any other purpose. Accordingly, we do not accept or assume any liability or any duty of care for any other purpose or to any other person to whom this certificate is shown or into whose hands it may come without our prior consent in writing.

FOR GARG KAKKAR & CO
Chartered Accountants
FRN: 025712C



Gaurav Kakkar (FCA)
(Partner)
Membership No. :- 518986
Add: Office No-837, A-40,
The ITHUM Tower-B,
Sector-62, Noida 21301 (U.P.)

UDIN: 23518986BGZAOT1752

Date: - 10th August 2023
Place: - Noida

(Amount in Rs. Crore)

